

CAPPS Financials SRs Submitted to Governance

Date of Report: 06/20/22

Service/Support Request (SR) Information: Voting Item(s).

| SR # | Requesting Agency | Product | Impacts All Agys | Module | Priority | Level of Effort | Short Description | Long Description | Synopsis of Request (Requirements) | Proposed Solution (How it would work/ Customization Overview) | CAPPS Support Team Vote Recommendation |
|-------|-------------------|---------|------------------|-----------------|----------|-----------------|---|---|--|---|--|
| 21763 | DPS | CAPPS | Yes | General Ledger | Medium | High | Add USAS Doc number to GL search Screen. | Add USAS document number to GL search screen (Create/update journal entries). Attached is the screen that we want for the USAS document number to be added to in order to help with research and inquiry of a USAS document number. | Request to add an additional Field to the Add/update Journal entries in the General Ledger module. This field would allow users to research journals by the USAS document number. | Add an additional field and coding that allows agencies the ability to search for journals based on USAS doc number. However, due to the risk involved in adding additional search fields to the Add/update page, the recommendation is to add the additional field to the General Ledger Inquiry page. | Approve |
| 25365 | TJJD | CAPPS | Yes | Purchase Orders | Medium | High | Field Added to Purchase Order Inquiry Screen. | Add the PO reference field to the PO Inquiry page. | Adding the PO reference field to the PO inquiry page adding the PO Reference to the PO Inquiry page will result in a more efficient and timelier search capability for users that aids in selection of Purchase Orders that are either already closed or recommended to close. | Add the PO reference field to the PO inquiry page and coding to give the page the ability to search by a PO reference ID. | Approve |