

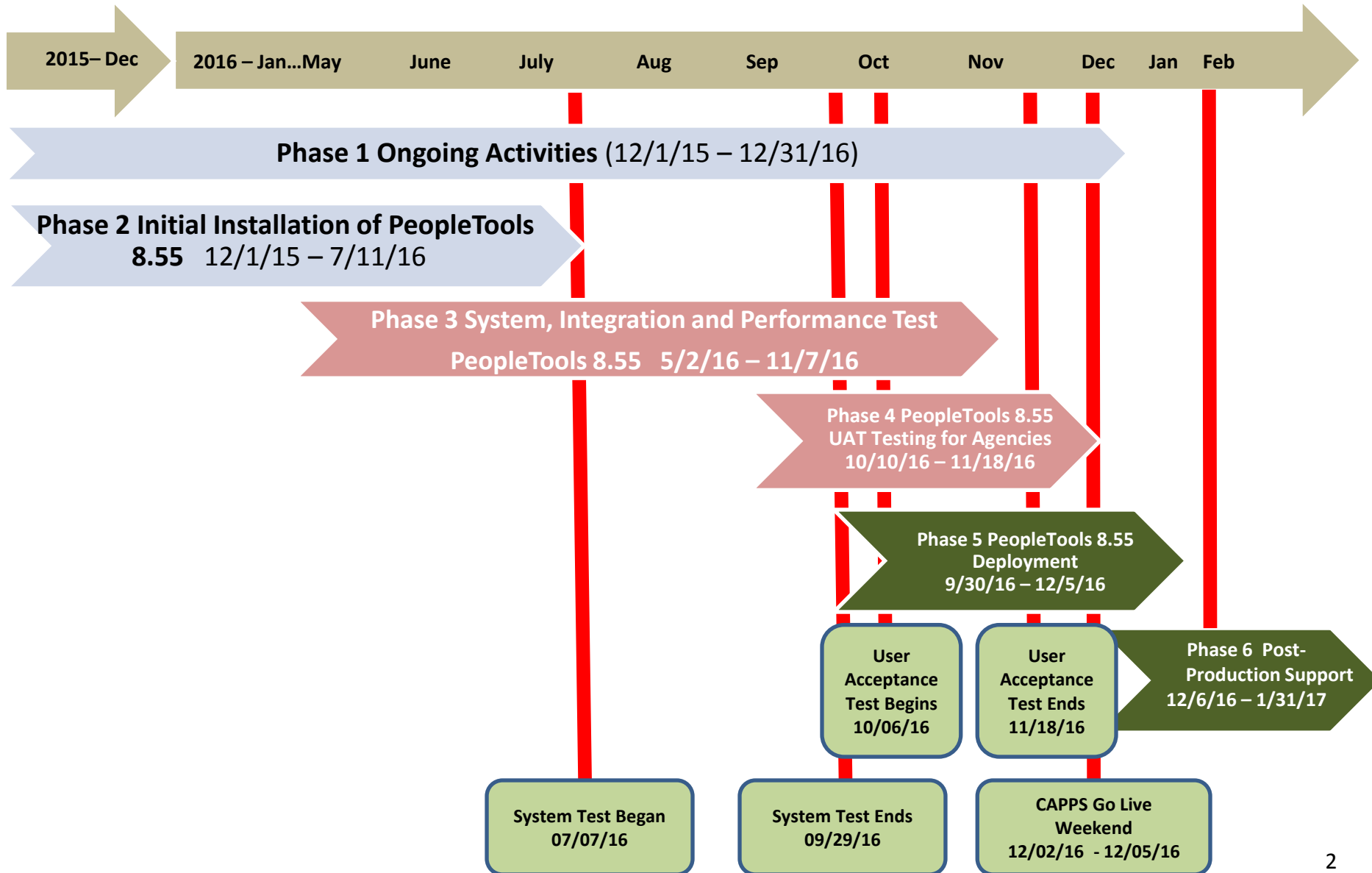


# **PeopleTools 8.55 Upgrade**

**CAPPS Financials User Group Meeting**

**September 29, 2016**

# Project Timeline



# Why PeopleTools 8.55

- Version 8.53 no longer supported as of July 2016
- Foundation for our Image upgrade
  - Prerequisite for large portion of new Image Upgrade functionality being released by Oracle for HR/Payroll and Financials applications
- Improved accessibility enhancements:
  - Fixed nested tables
  - Add/remove column headers
  - Fixed tab order for some pages
- PeopleSoft Query Manager: New query functionality
- Oracle database upgrade
- More detail in upcoming Release Notes

# PeopleTools: Alternate Production Migration Path

- During PeopleTools testing, an alternate migration path will be taken for Production SRs:
  - Sandbox (SBX1) – Production UAT
  - User Acceptance Test (UAT1) – PeopleTools UAT
    - A Report Test environment (RPT2) will be available for PeopleTools testing.
- **Soft Freeze:** October 3, 2016 – November 6, 2016
  - Limited SRs will be migrated
- **Hard Freeze:** November 7, 2016 – December 5, 2016\*
  - Only Critical SRs will be migrated

*\*Freeze will end shortly after December 5 PeopleTools Go-Live.*

# PeopleTools: UAT Testing

- Six-Week Timeframe
  - Start: Monday 10/10/16
  - End: Friday 11/18/16
- Test Scenarios
  - CAPPS Support Team will provide recommended high-level test scenarios
  - Agencies can add their own test scenarios

# PeopleTools: UAT Participants

- Agency Point of Contact
  - Assign UAT Coordinator for your agency
- SMEs and Module Leads
  - Identify agency business processes for testing
  - Use system test scripts and/or create test scripts
  - Serve as decision maker for approach in handling upgrade issues
  - Participate in User Acceptance Testing
- Testers
  - Participate in User Acceptance Testing by executing and documenting test scripts
  - Communicate and report issues to the agency module leads

# PeopleTools: UAT Test Scripts

Test Scripts should cover:

- Core module CAPPS Functionality
- System integration testing (between CAPPS modules)
- System interface testing (SPA, USPS, USAS, TINS, etc...)
- Statewide and Agency Reports
- Business Object reports
- Security
- Workflow
- Test agency queries in new RPT2 GoldenGate Reporting Test environment to ensure run times are as expected for most used agency queries. Environment is synchronized real-time with UAT.

# PeopleTools: UAT Issue Tracking

- Use Production instance of ASP SC
- Open a ticket to report PeopleTools defects
  - Include “PeopleTools” in Short Description
  - Select “UAT” as the environment
  - Include documentation (screen shots, etc.)
- CAPPS Support Team will resolve and notify agencies for re-testing



# PeopleTools: UAT Security

- For questions or issues with UAT security, including RPT2 and Business Objects UAT, contact:
  - SFS Security at: [ProjectOne.Security@cpa.texas.gov](mailto:ProjectOne.Security@cpa.texas.gov)
- Reporting:
  - Testers will have same security access in RPT2 as in RPT1.
  - If an issue currently exists in RPT1, the same issue in RPT2 is NOT a reportable item.
- Business Objects (BOBJ) UAT:
  - New users receive a temporary initial password.

# Questions?

Thank you

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