

1 Performance Metrics

Area	Overall	Resources	Schedule	Deliverables
Overall Project	◆ G	◆ G	◆ G	◆ G

2 Previous Meeting Action Items

- None

3 Key Risks/Issues

- None

4 Items for Management Attention

- None

5 Key Activities Next 30 Days

- Governance-SME engagement for data/information needs
- Develop/document data & metadata repository elements/standards
- Design/develop solution for Pilot
- Design/develop/test Pilot application(s)

6 Critical Path On Track

- Project Mgmt. 50% Complete (01/15/16 – 08/31/17)
- Planning 100% Complete (01/15/16 – 02/15/16)
- Preparation 100% Complete (02/16/16 – 03/15/16)
- Proof of Concept 100% Complete (03/16/16 – 05/15/16)
- Pilot 35% Complete (08/16/16 – TBD)
- Turbo Impl. 0% Complete (02/16/16 – 08/31/16)
- Training 85% Complete (01/15/16 – 11/15/16)

7 Project Management On Track

Start: 01/15/16 End: 8/31/17 % Complete: 50% Target: 50%

- Agile Project Management

8 Planning Complete

Start: 01/15/16 End: 02/15/16 % Complete: 100% Target: 100%

Key Accomplishments:

- BI Assessment
- Present detailed BI assessment to FM team
- Present high-level action plan/recommendations to ERP Leadership
- Resource planning
- Leveraged SAP expertise for server recommendation/configuration
- Built high level server architecture
- Governance –development standards
- Training – guidelines & planning
- Extend BI/DW SharePoint for artifact collection

9 Preparation Complete

Start: 02/16/16 End: 03/15/16 % Complete: 100% Target: 100%

- Communication and Governance
- DW Data Modeling & Integration Methodologies and Principles
- Governance - Stakeholder engagement
- Governance – Audit
- SME engagement for data/information needs
- Staff-Aug onboarding
- IT Infrastructure communication for build out of Dev BO4.1
- Install/configuration BO4.1 on Dev

ProjectONE

**Business Intelligence
Upgrade
(Project TURBO)**

**CAPPS
HR/Payroll
User Group**

**Implementation Date
8/31/2017**

**Report Date
11/17/2016**

10 Proof of Concept Complete

Start: 03/16/16 End: 05/15/16 % Complete: 100% Target: 100%

- Data warehouse/Data modeling architecture
- Completed v1.0 staging object generation (mirror/view/staging)
- Completed v1.0 CDC process generation (insert/update/delete detection)
- Install BO PeopleSoft Security Integration kit
- Strategize/plan for Business Requirements gathering

11 Pilot On Track

Start: 08/16/16 End: TBD % Complete: 35% Target: 35%

- Significant delays in Test Hardware Acquisition – CPA MS Admin team assembled Test Servers with in house resources
- Installed/Configured/Tested BO 4.1 on Test HW environment
- New Equipment Contract FY17 established for Production HW Acquisition
- PeopleSoft Security Integration Kit being configured/tested by Accenture, FM Team & BI/DW team
- Finalizing configuration tasks and tested numerous ETL data loading processes for HR/Payroll data
- Universe and Reporting application build out has begun HR/Payroll Application
- Extended Pilot sprint in Production

12 Turbo Implementation Not Started

Start: 02/16/17 End: 08/31/17 % Complete: 0% Target: 0%

- Tax Operational
- FIN Operational
- HR/Payroll Operational
- FM Query Operational
- Other Legacy Reports Operational

- Data Warehouse Implementation
- Decommission BO 3.1

13 Training On Track

Start: 01/15/16 End: 11/15/16 % Complete: 85% Target: 85%

- Artifact collection and compiling
- Guiding principles for training architecture
- Training development and strategy
- Training prototype development/documentation
- Develop training per experience/skill set: beginner, intermediate, advanced
- Targeted modules